ADVOCATING FOR NATURAL FIBRES IN THE ERA OF REGULATION

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WHAT WE DO

IWTO is the recognized global authority for standards in the wool textile industry. Since 1930, IWTO has represented the interests of the wool textile trade at a global level. Our worldwide membership encompasses the entire wool textile pipeline, from farm to retail. By facilitating research and development, wool textile education and knowledge sharing, IWTO ensures a sustainable future for wool.

OUR ACTIVITIES

- The annual IWTO Congress a key event for the global wool textile industry
- Research key topics such as sustainability, sheep welfare, and biosecurity
- Work with governments, NGOs and other stakeholders on topics of joint concern
- Ensure a level playing field for wool in legislation, regulation, and policy
- Provide a platform for projects of common interest to the global wool industry
- License wool testing laboratories
- Publish wool trade standards, arbitration rules, and wool market statistics





OUR VISION

A sustainable, profitable, international industry working together for the future of wool.



OUR MISSION

To connect all parts of the wool supply chain in order to strengthen wool's credentials as the world's leading sustainable fibre.



OUR CORE VAUES

Global thinking Transparency Sustainability Profitability



NETWORKING

We foster industry-wide relationships through IWTO working groups and events. Through our members-only platform, connecting with the wool community is easy.



STRATEGY

Our on-going industry forums review marketing, R&D and trends affecting the wool textile pipeline. By acting together, members can inspire new marketing strategies.



WOOL TRADE REGULATIONS

We maintain the global standards for wool testing methods and arbitration, and publish annual wool production & market statistics.



WOOL ADVOCACY

We promote the interests of the global wool trade with governments and international organisations.

Our Members

The IWTO's members represent all stages of the wool pipeline. Our 38 members can be found in 27 countries, growing and producing wool for clothing, interiors, handknitting yarns, industrial applications and more. By coming together, the wool industry can create a more sustainable industry focused on ensuring a viable future for wool and promoting the wool fibre's value. Wool growers, processors, brokers, spinners, weavers, brands and retailers – all have a place at the global table that is the IWTO.































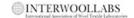














































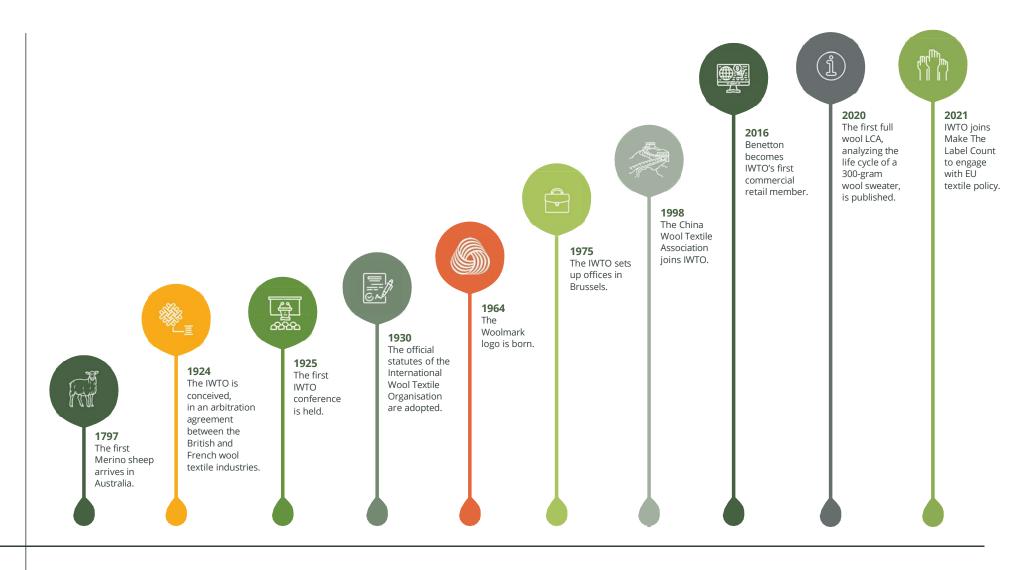








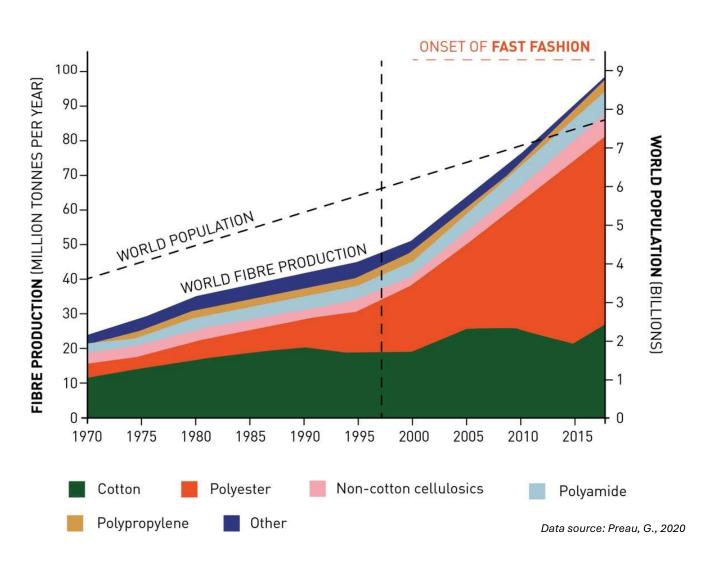




About Make the Label Count Campaign



Overproduction driving legislative action



EU Sustainability Legislation for Textiles

The European Green Deal Circular Economy Action Plan **EU Strategy** EU Strategy for Sustainable and Circular Textiles Tackle the release Textile-related goals Long-lived and Repair and re-use High quality textiles Put fast fashion of microplastics recyclable clothing services widely out of fashion from synthetic available Source: European Commission textiles Legislation under **Empowering** Ecodesian for Substantiating Waste **Textile** Consumers for development relevant Sustainable **Green Claims** the Green Framework Labelling **Products** to textiles Transition Legislation status Adopted

Trilogues

Trilogues

Waiting on proposal

Adopted

Explaining Product Environmental Footprint (PEF)



Graphic source: PEFApparelFootwear website

Ecosystems











Acidification

Terrestrial eutrophication

Freshwater eutrophication

Marine eutrophication

Freshwater ecotoxicity

Human Health













Ozone depletion **Human toxicity** non-cancer effects

Human toxicity cancer effects

Particulate matter

Ionising radiation **Photochemical** ozone formation

Climate Change







Mineral resource depletion



Natural Resources

Non-renewable energy resource depletion



Land use

Water



Water scarcity footprint

PEF overlooks key impacts of synthetics

Ecosystems











Acidification

Terrestrial eutrophication

Freshwater eutrophication Marine eutrophication

e Freshwater ation ecotoxicity

Human Health













Ozone depletion

Human toxicity non-cancer effects Human toxicity cancer effects Particulate matter Ionising radiation

Photochemical ozone formation

Climate Change



Global warming

Natural Resources



Mineral resource depletion



Non-renewable energy resource depletion



Land use

Water



Water scarcity footprint



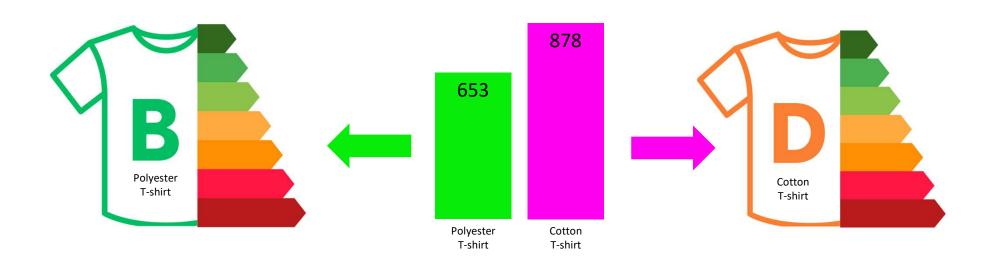




Image source: PEFApparelFootwear website

PEF IN PRACTICE

PEF Score in milli-points



SHORTCOMINGS OF PEF

WHAT DOES PEF CURRENTLY FAIL TO COMPREHENSIVELY INCLUDE?

1	3	
FULL IMPACT OF FOSSIL FUELS	PRODUCTION PRACTICES	RENEWABILITY AND BIODEGRADABILITY
DURATION OF SERVICE LIFE	SOCIAL IMPACT	MICROPLASTIC POLLUTION

- Does not accurately reflect the latest environmental science
- Fails to consider key impacts of synthetic fibres
- Does not account for the formation of the oil and natural gas, omits the inherently circular attributes of wool
- Make the Label Count Campaign launched in 2021



46 coalition members working to ensure sustainability claims on textiles in the EU are fair and credible































































































OBJECTIVES OF MTLC

- Raise awareness about the shortcomings of PEF
- Provide solutions on how to improve
 PEF
- Asking European policy makers, to amend the PEF methodology before implementation within legislation.

Omitting microplastics from the PEF system effectively assigns zero impacts to this emission, which risks unintentionally guiding consumers towards plastic products and fibres, further increasing microplastic emissions.

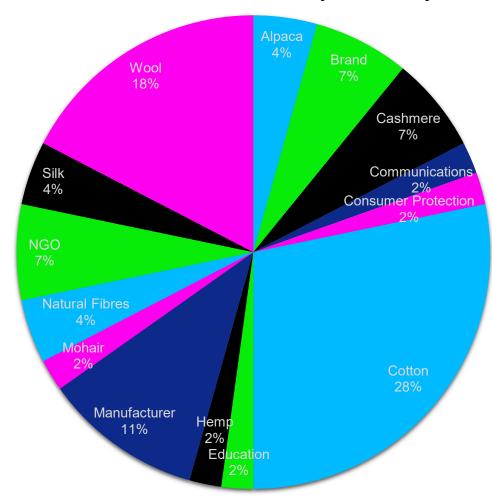


COALITION OVERVIEW

Coalition Members from Cotton

- AFCOT
- ANEA
- Bremer Baumwollbörse
- Centro Algodonero Nacional
- Cotton Australia
- Cotton Egypt Association
- ECOM Trading
- International Cotton Association
- ICA Bremen
- National Cotton Council of America
- The Sourcery
- U.S. Cotton Trust Protocol

Coalition members by industry



CAMPAIGN TEAM & GOVERNANCE



CAMPAIGN SPOKESPERSON

Dalena White
Secretary General

International Wool Textile Organisation (IWTO)



CAMPAIGN MANAGER

Elisabeth van Delden
Sustainability Manager Europe
Australian Wool Innovation / The Woolmark Company



CAMPAIGN SPOKESPERSON

Elke Hortmeyer

Head of Economic Research & Communication

Bremen Cotton Exchange

COALITION MEMORANDUM OF UNDERSTANDING (MOU)

An MOU governs the MTLC Coalition. All Coalition members are invited to be active in the campaign to the extent that they're able to contribute.

CAMPAIGN FUNDING

Funders over time since 2021









































CAMPAIGN AIM

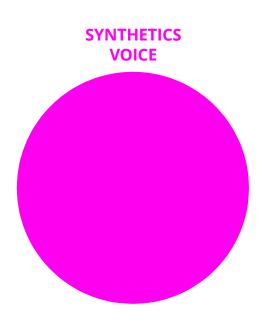
The aim of the Make the Label Count (MTLC) campaign is to work with European policy makers to improve the PEF methodology

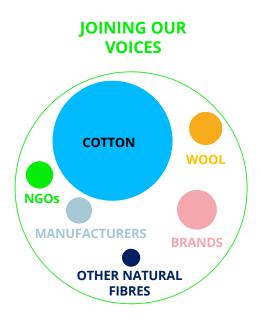
CAMPAIGN ACTIVITIES

- Meetings with policy makers
- Drafting amendments to EU legislation
- Organising events such as farm visit
- Drafting open letters to the Commission and Council as well as written opinion editorials

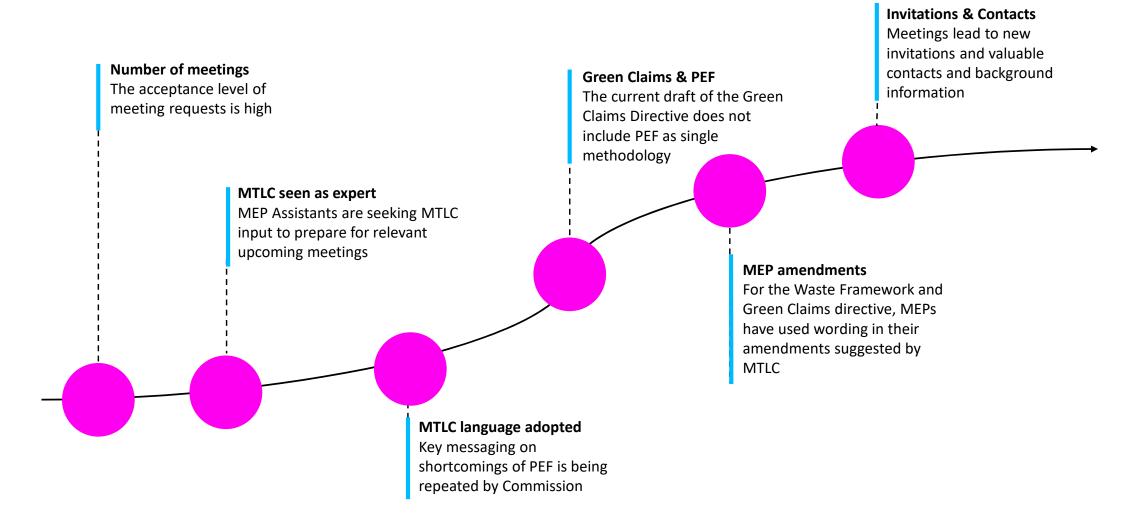


INDUSTRY IMPACT





PROGRESS



PROGRESS

The MTLC network drafted several open letter to the Council of the EU which also got picked-up by media.



Farmer livelihoods 'at risk' on **Green Claims Directive PEF** focus

A global collective of over 800 apparel and textile industry stakeholders have written a letter to the Council of the European Union voicing strong concerns about the proposed Green Claims Directive and its reliance on the Product Environmental Footprint (PEF) methodology, which they



Is the EU about to give synthetic fibre makers a competitive advantage?

ended to stop greenwashing, may play to the advantage of producers of

BY SOPHIE BENSON June 20, 2024



Dear Council of the European Union,

We are writing to you as a global collective of farmers highly concerned about t on the Green Claims Directive regarding references of the Product Environmental substantiate claims.

Dear Council of the European Union,

the value chain, and NGOs regarding the European Commission's proposal on the Green Claims Directive (GCD), and the recent integration of references to the Product Environmental Footprint (PEF) in the text prepared for the Council for the European Union for June 17th 2024.

We welcome that the Council has articulated some reservations regarding the integration of PEF (i.e. recital 32) into GCD. However, as we will seek to demonstrate, references to the PEFCR for apparel and footwear as a preferred method is, as of June 2024, both premature and misleading.

In its current iteration, the PEFCR focuses overwhelmingly on technical durability, and fails to include other key environmental indicators related to Duration of Service (DoS) or, more simply put, the "lifetime" of products and how we use and wear them. As prolonged wear is the most effective means by which to reduce ncil is endorsing PEF or PE

The PEF methodology epresenting natural fil risk of injustice to farm

governmental organisations and researchers committed to sustainability, consumer protection, and climate action. The signatories of this letter appreciate the Council's efforts to strengthen the Green Claims Directive, which aims to prevent greenwashing, a goal that the signatories of this letter fully

It is imperative to improve the PEF methodology to ensure it accurately reflects the environment impacts of the products in question. Until the PEF and PEFCR are improved, they should not be use to substantiate Green Claims as they risk further greenwashing.

(1) recommending the use of the PEF or PEFCR, and
(2) presuming that requirements for substantiation are met when using PEFCR.

FFF is an incomplete tool for substantiation. We appreciate the Council recognizing some of the observable of the Council recognizing some of the decision for recommend the incorporation of FFF in eviciate 17, 24 and 22 as a tool for substantiating claims. The current FFF and subsequent Carlegory listes are incomplete and intelligent instanced consumers and becoming a generalized from the council position is similer to word. The instanced consumers and becoming a generalized from the council position is similer to word. The current FFFF is a substantial to the council position in the council position is a consistent of the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council position in the council position is a council position in the council p

The FEF may be a valid methodology when applied to manufactured products, however a given immovate results when it is applied to load agricultural products, where the most terminal manufactures results when it is producted to the application of the products, the most environmentally friendly it tunds to be according to FEF. If a subsequently diseased the breefflet of enteriors and unattended or diseased, enteriors and understanding the products. For that the most diseased products will have the longest file, our subsequently diseased from these with the lowest products will have the longest file, our subsequently confidence from these with the lowest place for understanding the products and the products and the products and the products and the products are considered to the products are considered to the products and the products are considered to the products and the products are considered to the products and the products are considered to the products are considered to the products are considered to the products and the products are considered to the products

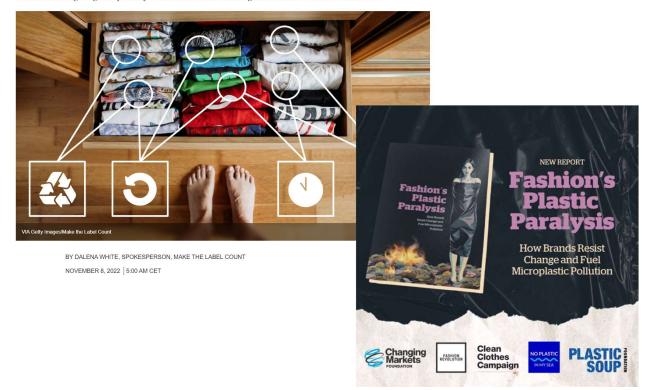
PROGRESS

The MTLC coalition and its network raise awareness on topics related to the campaign.

SPONSORED CONTENT FROM MAKE THE LABEL COUNT

Putting fast fashion out of fashion

The EU is leading the global pathway towards sustainable clothing... but a course correction is needed.



Fashion brands pause use of sustainability index tool over greenwashing claims

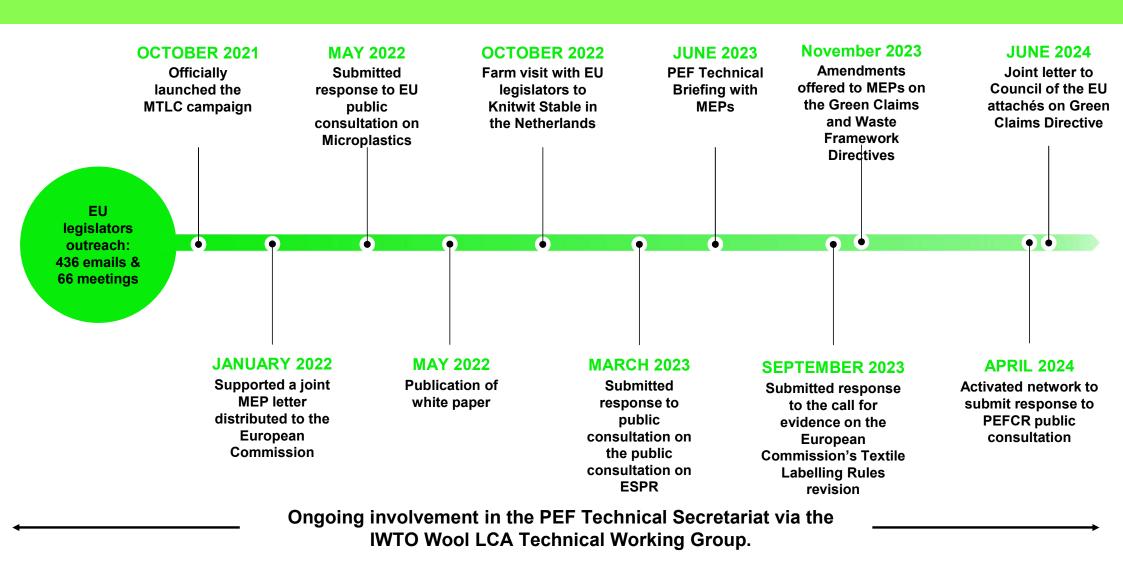
H&M has suspended its use of product labelling tool, The Higg Materials Sustainability Index



➡ Shoppers could go onto H&M's website to check the environmental impact of 655 of its garments, as rated by the Higg Materials Sustainability Index, before it was paused this week. Photograph: Islandstock/Alamy

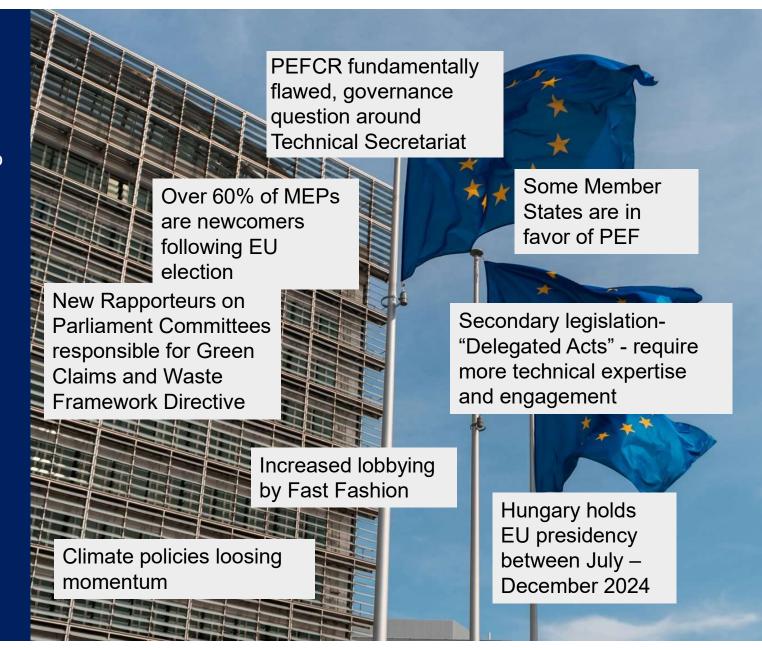
An alliance of major fashion brands has announced that it is pausing its use of a tool to measure garments' sustainability after critics described it as greenwashing.

CAMPAIGN TIMELINE



SIX-MONTH OUTLOOK

Brussels dynamics and the need to maintain campaign momentum:



Main focus for MTLC: Green Claims Directive

- Over the next 6 months the MTLC team will advocate policy makers on the Green Claims Directive
- Our ask will be to <u>NOT</u>
 recommend the use of the PEF
 or PEFCR, and to <u>NOT</u> presume
 that requirements for
 substantiation are met when
 using PEFCRs.



Opportunity Ecobalyse

- The EU's Green Claims Directive allows for other credible schemes to operate in parallel with PEF.
- Ecobalyse could be the 'better' credible alternative to PEF
- Important to engage with and improve Ecobalyse





WOOL & COTTON HAVE MANY TOPICS IN COMMON TO ADVOCATE FOR



